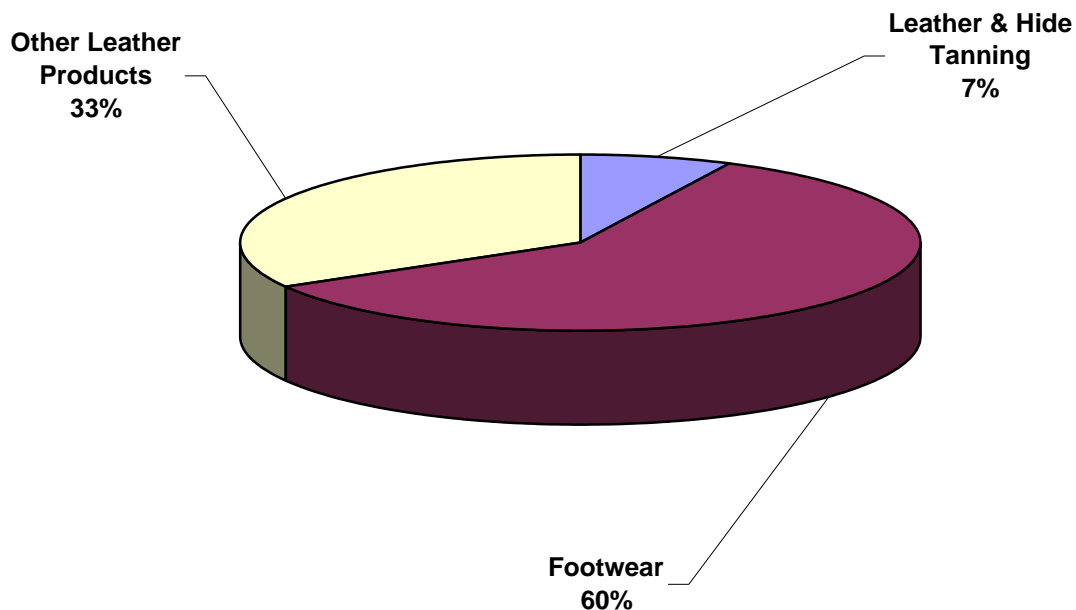


## TENNESSEE'S LEATHER AND ALLIED PRODUCT MANUFACTURING INDUSTRY

	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
<b>Employment</b>	2,229	2,003	2,086	2,229	1220*
% Change	-27.58	-14.62	-8.69	-7.71	-45.27%
<b>Output (\$Millions)</b>	64	57	56	54**	54**
% Change	-25	-11.27	-0.71	-3.48	-0.76
<b>Avg. Wage (\$Thousands)</b>	22.6	23.2	25	23.7	27.7
% Change	9.2%	2.7%	7.8%	-5.2%	16.9%
<b>New Projects</b>					
Number of Projects	0	0	0	0	0
Investment (\$Million)	0	0	0	0	0
New Jobs	0	0	0	0	0
<b>Expansions</b>					
Number of Projects	2	2	2	2	0
Investment (\$Million)	0.22	1.8	0.45	0.45	0
New Jobs	11	20	11	10	0
<b>Exports (\$Million)</b>	42.1	43.2	33.7	42.3	28.6
% Change	9.6	2.5	-21.9	25.6	-32.5
* Preliminary Data					
** Forecast Data					

### EMPLOYMENT DISTRIBUTION



## LEATHER AND ALLIED PRODUCT MANUFACTURERS

COMPANY	CITY	COUNTY	EMPLOYMENT
Texas Boot Inc	Nashville	Davidson	350
Genesco Inc	Waynesboro	Wayne	300
LeSportsac Inc	Dandridge	Jefferson	300
Hartmann Inc	Lebanon	Wilson	180
Big Horn Inc	Chattanooga	Hamilton	150
Mc Rae Industries Inc	Waverly	Humphreys	150
Delta Altama Corp	Lexington	Henderson	127
Georgia Boot LLC	Franklin	Williamson	100
Tom James Co	Franklin	Williamson	80
Reinsman Equestrian Products Inc	Cleveland	Bradley	48
Fabtron Inc	Maryville	Blount	35
Lea-Wayne Knitting Mills Inc	Morristown	Hamblen	35
Simco Longhorn Leather	Chattanooga	Hamilton	35
American Saddlery Inc	Chattanooga	Hamilton	34
National Bridle Shop Inc	Lewisburg	Marshall	27
Coey Tanning Co Inc	Wartrace	Bedford	25
Clark Leather Products Inc	Bolivar	Hardeman	24
American Accessories International LLC	Knoxville	Knox	20
Tucker Saddlery Inc	Memphis	Shelby	20
SPC Manufacturing Co	Johnson City	Washington	17

Sources: U.S. Department of Labor, Bureau of Labor Statistics

The University of Tennessee, Center for Business and Economic Research

Tennessee Department of Economic and Community Development

Office of Trade and Industry Information, Manufacturing and Services, International Trade Administration,

U.S. Department of Commerce

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